



Welcome Fred FACULTY,

Please note that this information is for use by the Enactus organization only. The information provided will not be distributed to the judges at any Enactus competition.

Your Enactus Team Portfolio Report will not be final until the last step "Verify and Submit" and the "Submit" button is clicked.

If you edit any information after it is submitted, the Team Portfolio Report will be incomplete until you submit it again.

Submission of your Enactus Team Portfolio Report MUST be completed by 2 business days prior to the Regional competition date (ex. Philadelphia Competition is 3/19 – teams should submit by 3/15). Failure to submit your Enactus Team Portfolio Report will result in your presentation NOT being eligible for judging at the 2018 Enactus United States Competition.

There are 10 steps to complete the Team Portfolio Report:

1. Team Information
2. Project Information
3. Business Advisory Board Members
4. Team Funding
5. Partnerships/Collaborations
6. Working Outside Your Home Country
7. Jobs and Internships
8. Online Presence
9. Enactus Support
10. Verify and Submit

Once you verify and submit the Enactus Team Portfolio Report in Step 9, you will be notified within 24 hours via email when your submission is confirmed with Enactus United States Programs Department.

If you do not receive the confirmation email, please contact the Enactus United States Programs Department at 1-800-235-9585.

Step 1 of 9 - Team Information

If any of the information is incorrect below, please indicate in the "Correction" box provided.

Institution University

| | |
|--|--|
| Institution Classification | <p>CLASSIFICATIONS:</p> <p>2 YEAR</p> <p>4 YEAR</p> <p>BACCALAUREATE - GENERAL</p> <p>BACCALAUREATE - LIBERAL ARTS</p> <p>COMMUNITY COLLEGE</p> <p>MASTER'S COLLEGE/UNIVERSITY</p> <p>DOCTORAL GRANTING UNIVERSITY</p> |
| W-9 on file for School | |
| School District/System | |
| School Public/Private | |
| School Accreditation/Diversity | <p>Current School Accreditation/Diversity:</p> <p>EXAMPLES (PLEASE LIST ANY BELOW IN THE COMMENTS/CORRECTIONS SECTION:</p> <p>ARWU</p> <p>FAITH BASED</p> <p>MINORITY FOCUSED</p> <p>STEM BASED</p> |
| Primary Faculty Advisor's University Address | <p>All checks will be mailed to the Primary Advisor's University address, listed below.</p> <p>Fred FACULTY</p> <p>1600 Glenstone Avenue</p> <p>Springfield, MO65803</p> |
| Corrections/Comments | |
| University Information | |
| School Enrollment | UNIVERSITY ENROLLMENT (NOT TEAM MEMBERS) |
| Institution Classification | Baccalaureate - General |
| Enactus Team Information | |
| How many Enactus team advisors are involved on your team? | |
| Has your team applied and been approved as a 501(c)3 – non-profit organization? | Yes No |
| How does your team make decisions? | Majority Vote from the Team |
| How many students were active on your team at any time during the current academic year (2017-2018)? | |
| What was your student recruitment goal this year? | |
| How many new students did you recruit? | |
| | |

| | | |
|--|-----|----|
| Does your team have written By-Laws? | Yes | No |
| How are your student officers elected? | | |
| How does your team train new members? | | |

Course Information

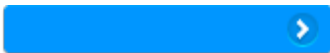
| | | |
|--|-----|----|
| Do you currently offer Enactus as course credit? | Yes | No |
| How many credit hours are offered? | | |
| Are you willing to submit your syllabus to share with other teams? | Yes | No |

Please upload your syllabus by clicking following button. You will be redirected to another page to upload the document. Once uploaded, return to complete the Team Portfolio Report. Note, if any fields are required on this page, you will need to enter those first. All changes will be saved.



Information

[Team Portfolio Report Tip Card](#)





Step 2 of 10 - Project Information

This report provides key information on the team's projects in the program year. Although the information submitted is used by Enactus and will not be shared with judges as part of the evaluation at any competitive event, it must be completed and submitted online by each active team prior to competing at a regional/national competition.

This report is intended to capture expanded information on your team's projects. It is mandatory that teams submit a Project Report for all projects.

Projects Submitted

| | Project Title | |
|---|---------------|--|
| Edit Delete | Project Title | |

Project Details

| | | | |
|---|--------------------------------|-------------------------------------|---|
| Project Title: | | | * |
| Student Project Lead (if applicable): | | | |
| Project Country: | | | * |
| Project Status: | New | Continuing | * |
| Presenting Project at Competition?: | Yes | No | * |
| Project Start Date: | --Select One-- | * Year: | * |
| Project End Date (if applicable): | --Select One-- | Year: | |
| Target Audience (check all that are applicable): | Men (25 & up) | Children (up to age 15) | |
| | Women (25 & up) | Youth (ages 15-24) | |
| Description of Target Audience: | | | * |
| Area of Need (check all that are applicable): | Elderly/Senior Citizens | Prisoners / Previously Incarcerated | |
| | Farmers / Agriculturally Based | Refugees | |
| | Homeless | Rural Populations | |

| | | |
|--|--|--|
| | Individuals with Disabilities Minority Focused Poverty | Small Business Unemployed Veterans / Military Families |
| Area of Need Main Topic: | --Select One-- | |
| Project Description: Provide a brief need statement followed by the Enactus team activities and the measurable outcomes of the project. | | |
| Project Categories (check all that are applicable): | Agriculture/Irrigation Education Energy Environmental Initiatives Existing Business Development Food Security | Health & Sanitation Infrastructure New Business Development Skilled Labor (Vocational Skills, etc) Technology Water |
| | Other (please specify): | |

*

UN Global Goals

Check the top three UN Global Goals your project addresses.

| | | | |
|----------------------------|----------------|--|---|
| Select 1st UN Global Goal: | --Select One-- | | * |
| Select 2nd UN Global Goal: | --Select One-- | | * |
| Select 3rd UN Global Goal: | --Select One-- | | * |

Project Impact Metrics

Reported metrics should only include direct impact* generated during the 2017-2018 academic year. Do not include estimates or projections. (note on double counting)

Direct Impact

| | |
|--------------------------------------|--|
| Number of men (25 & up): | |
| Number of women (25 & up): | |
| Number of children (up to age 15): | |
| Number of female youth (ages 15-24): | |

Number of male youth (ages 15-24):

Other (please specify description):

Other Amount:

Indirect Human Impact:

Indirect Financial Impact:

Project Partners

No of Project Partners:

Name your Project Partners:

Project Hours

Hours of Team Involvement (this project only):

Number of Enactus student team member hours:

Number of non-Enactus team members involved with project

Number of non-Enactus member hours (including Business Advisory Board Members, community members, volunteers):

Total Cost of Project (in USDs):

People

No. of people who have been lifted above the poverty line:

No. of people with access to new/improved affordable healthy food:

No. of people with new/improved services and/or products that improve health and well-being:

No. of people with access to new/improved education:

Number of people educated on a new handicraft or manual labor skill:

No. of women/girls with new/improved skills and knowledge that advance their equality:

No. of people with new/improved entrepreneurial skills and/or workforce training:

Number of people educated on financial literacy:

Number of people educated on practices for disease reduction:

No. of people with new/improved sustainable agriculture skills and practices:

Planet

Enter the number of tons of waste prevented, reduced, recycled or reused for the following:

Glass:

Plastic:

Paper:

Electronic:

Other:

Tons of CO2 emissions reduced:

Prosperity

No. of people with new/improved access to safe and affordable drinking water and sanitation:

No. of people with new/improved access to a clean, sustainable energy source:

No. of new businesses created:

No. of new job opportunities created:

Revenue increase (in USDs):

Dollars placed in Savings and/or Investments:

Debt Reduced:

No. of people who have obtained employment:

No. of people with new/improved access to information, communication and technology:

No. of people with new/improved adequate, safe and affordable housing and basic services (transportation etc.):





Step 3 of 10 - Business Advisory Board Members

Most teams organize a committee of select individuals that offer support to the team throughout the year. The support can be defined in various ways; financial support, project expertise and participation, and advice/guidance in all other areas. This committee, often known as a Business Advisory Board (BAB), is usually comprised of select supporters of the team from their business community as well as institutional/university administrators. If your team has a BAB, please list the Name, Title, Company, and Email here. Your Faculty Advisor(s) should not be counted as BAB members. Please do not add them to your list of BAB members.

| | | | |
|--|---|----|---|
| Do you have Business Advisory Board Members? | Yes | No | * |
| First Name: | | | * <input style="width: 150px; height: 20px; background-color: #333; color: #fff;" type="text"/> |
| Last Name: | | | * |
| Company | IF THE COMPANY/INSTITUTION IS NOT IN THE LIST, CLICK THE 'NOT IN LIST' BUTTON BELOW. | | |
| | -- Please Select -- | | * <input style="width: 150px; height: 20px; background-color: #f9a825; border: 1px solid #ccc;" type="text"/> |
| Title: | | | * |
| Gender: | --Please Select-- | | * |
| Email: | | | * |
| How long have they been on the BAB? (Years): | | | * |
| Is BAB Member an Enactus alumni (not only from your team but any prior Enactus/SIFE team): | Yes | No | * |
| | <input style="width: 150px; height: 20px; background-color: #f9a825; border: 1px solid #ccc; border-radius: 5px;" type="button" value="+"/> | | |

Listed below are the BAB members entered last year. Please delete any members that are no longer serving on your BAB. If a new BAB member is added and the company is not in our system, it may take up to 24 hours to add the record into our system.



Step 4 of 10 - Team Funding

Each team will need to report gifts and grants, campus funding, endowment principle and endowment income, gross revenue and net income from Enactus team business, and other income.

Endowment Principle:

Endowment Earnings:

Institutional Support:

Team Entrepreneurial Activities:

In-Kind Donations:

Grants and Gifts:

Grant/Gift Name:

Grant Amount:



Business Advisory Board (BAB) or Non-BAB Donations:

Type: BAB Non-BAB

Individual/Company:

Donation Amount:





Step 5 of 10 - Partnerships/Collaborations

If your team has partnered with any of the organizations listed or collaborated with another team or organizations that focus on Microfinance, please check appropriate box. You may mark more than one, if applicable. Enactus would like to track its worldwide involvement with these specific entities/initiatives.

AIESEC

Another Enactus Team

Ashoka

Chamber of Commerce

Junior Achievement

Microfinance Organizations

Rotary International

United Way

List all Enactus Team(s) or organizations that your Enactus team has partnered or collaborated with this academic year.

Type of Organization:

Enactus Team

Business

Other (please specify type)





Step 6 of 10 - Working Outside Your Home Country

Please list any and all countries, other than yours, where your team has conducted community outreach projects. All projects conducted outside of the United States yet within one of the other 35 countries with official Enactus operations must be reported to national Enactus office.

Country: Please Select Country





Step 7 of 10 - Jobs and Internships

Did any of your Enactus students receive jobs or internships this academic year as a result of their participation in Enactus? If so, please enter the following information:

| | |
|-----------------------|--|
| Student: | |
| Type of Organization: | University Business Other (please specify type) |
| Type of Position: | Job Paid Internship Unpaid Internship |
| FT/PT: | Full Time Part Time |
| | <input data-bbox="462 886 743 928" type="button" value="+"/> |

If the Company/Business/University is not in our system, it may take up to 24 hours to add the record into our system and has temporarily been defaulted to your university.





Step 8 of 10 - Online Presence

Please indicate here if your team is using any of the social sites listed in its project and/or operational endeavors. If your team has an official website address that is functional and active at the time of completing this form, please share the link with us. You may include all websites related to your team, including specific project-focused sites. Do not include sites of your partner organizations or university (except if link is to a specific page dedicated to your team).

Facebook URL:

Instagram Username:

LinkedIn URL:

Snapchat Username:

Twitter URL:

YouTube URL:

Team Website URL:

Other URL:





Step 9 of 10 - Enactus Support

| | | | | | | |
|--|-----------|------|------|-------------|------------------|-----|
| How would you rate the support received from Enactus HQ? | Excellent | Good | Fair | Unsatisfied | Very Unsatisfied | |
| In what ways could Enactus USA Provide greater support to your Enactus team? | | | | | | |
| How would you rate the support received from your Regional Program Manager? | Excellent | Good | Fair | Unsatisfied | Very Unsatisfied | |
| In what ways could the Regional Program Managers provide greater value to your team? | | | | | | |
| Are you aware of the online resources in the Enactus Training Center? | Yes | No | | | | |
| How would you rate the value of the Enactus Training Center? | Excellent | Good | Fair | Unsatisfied | Very Unsatisfied | N/A |
| In what ways could the Enactus Training Center provide greater value to your Enactus team? | | | | | | |



Step 10 of 10 - Verify and Submit

Below is a summary of your information. If the information is complete and correct, please click the "Submit" button.

If you need to make changes to any of the information, use the navigation buttons below. Once you update the desired information, you will need to click the "Next" button to return to this page.

If you need to make changes after the Enactus Team Portfolio Report has been submitted, you can do so by re-submitting the Team Portfolio Report. If you have any questions you can contact the Enactus United States Programs Department at 1-800-235-9585 or USATeams@enactus.org.



[Team Information](#) [Edit](#)

Individual Submitted Team Portfolio Report: Fred FACULTY (xxx@hotmail.com) W-9 on file for School: No

School District/System:

School Public/Private:

Primary Faculty Advisor's University Address

All checks will be mailed to the Primary Advisor's University address, listed below.

Fred FACULTY

1600 Glenstone Avenue

Springfield, MO65803

Corrections/Comments:

[University Information](#)

School Enrollment: 1

Institution Classification: Baccalaureate - General

[Enactus Team Information](#)

Number of Enactus Advisors: 3

Has your team applied and been approved as a 501(c)3 – non-profit organization? No

How does your team make decisions? Majority Vote from the Team

How many students were active on your team at any time during the current academic year (2017-2018)? 411

What was your student recruitment goal this year? 11

How many new students did you recruit? 22

Does your team have written By-Laws? No

How are your student officers elected? 5

How does your team train new members? 63

Course Information

Do you currently offer Enactus as course credit? Yes

How many credit hours are offered? 3

Are you willing to submit your syllabus to share with other teams? Yes

Project Information [Edit](#)

Project

Project Title: Project Title

Project Country: USA

Project Status: New

Presenting Project at Competition?: Yes

Project Start Date: March, 2017

Project End Date:

Description of Target Audience:

People

Area of Need:

Small Business

Area of Need Main Topic: Farmers / Agriculturally Based

Project Description:

project

Project Categories:

Energy

Other (please specify):

Top three UN Global Goals your project addresses:

2 Zero Hunger

4 Quality Education

9 Industry, Innovation, and Infrastructure

Direct Impact

Number of men (25 & up): 1

Number of women (25 & up): 1

Number of children (up to age 15): 1

Number of female youth (ages 15-24): 1

Number of male youth (ages 15-24): 1

Other Impact - : 1

Indirect Human Impact: 1

Indirect Financial Impact: 1

Project Partners

No of Project Partners:

Name your Project Partners:

Project Hours

Hours of Team Involvement (this project only):

Number of Enactus student team member hours: 1

Number of non-Enactus team members involved with project 1

Number of non-Enactus member hours (including Business Advisory Board Members, community members, volunteers): 1

Total Cost of Project (in USDs): 1.00

People

No. of people who have been lifted above the poverty line:

No. of people with access to new/improved affordable healthy food:

No. of people with new/improved services and/or products that improve health and well-being:

No. of people with access to new/improved education:

Number of people educated on a new handicraft or manual labor skill:

No. of women/girls with new/improved skills and knowledge that advance their equality:

No. of people with new/improved entrepreneurial skills and/or workforce training:

Number of people educated on financial literacy:

Number of people educated on practices for disease reduction:

No. of people with new/improved sustainable agriculture skills and practices:

Planet

Number of tons of waste prevented, reduced, recycled or reused for the following:

Glass:

Plastic:

Paper:

Electronic:

Other:

Tons of CO2 emissions reduced:

Prosperity

No. of people with new/improved access to safe and affordable drinking water and sanitation:

No. of people with new/improved access to a clean, sustainable energy source:

No. of new businesses created:

No. of new job opportunities created:

Revenue increase (in USDs):

Dollars placed in Savings and/or Investments:

Debt Reduced:

No. of people who have obtained employment:

No. of people with new/improved access to information, communication and technology:

No. of people with new/improved adequate, safe and affordable housing and basic services (transportation etc.):

Business Advisory Board Members [Edit](#)

Business Advisory Board Members Company

How satisfied are you that your BAB has helped your team in each of the following areas?

Provided guidance and mentorship: Very Satisfied

Introduced your team to other business leaders in the community: Very Satisfied

Suggested project ideas Very Satisfied

Provided access to needed resources: Very Satisfied

Funded opportunities: Very Satisfied

Gave feedback on projects and your presentation: Very Satisfied

Additional comments:

Team Funding [Edit](#)

Endowment Principle: \$1.00

Endowment Earnings: \$1.00

Institutional Support: \$1.00

Team Entrepreneurial Activities: \$1.00

In-Kind Donations: \$1.00

Grants and Gifts

Business Advisory Board (BAB) or Non-BAB Donations

Partnerships/Collaborations [Edit](#)

AIESEC

Partnership/Collaboration Type of Organization

Working Outside Your Home Country [Edit](#)

Country Connected with the national Enactus office?

Jobs and Internships [Edit](#)

Student Company Type of Position FT/PT

Online Presence [Edit](#)

Facebook:

Instagram:

LinkedIn:

Snapchat:

Twitter:

YouTube:

Team Website:

Other:

Enactus Support [Edit](#)

How would you rate the support received from Enactus HQ? Excellent

In what ways could Enactus USA Provide greater support to your Enactus team?

How would you rate the support received from your Regional Program Manager? Excellent

In what ways could the Regional Program Managers provide greater value to your team?

Are you aware of the online resources in the Enactus Training Center? Yes

How would you rate the value of the Enactus Training Center? Excellent

In what ways could the Enactus Training Center provide greater value to your Enactus team?